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Experimental research of the mechanism and particle flow in screw conveyer

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https://doi.org/10.18280/ijht.360123	ABSTRACT
Received: 21 September 2017	This paper aims to disclose the mechanism of the screw conveyor and detail the particle flow

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This paper aims to disclose the mechanism of the screw conveyor and detail the particle flow inside this type of conveyor. To this end, the author discussed the relationship between the trajectory angle of particle motion and several key parameters based on the fluid mechanics. Then, a theoretical model of particle flow was established for screw conveyor of sand, considering the lateral sliding efficiency, the fill rate and the theoretical maximum mass flow rate. The theoretical analysis shows that the outlet mass flow rate depends on such parameters as the inclination angle, rotation velocity and pitch. Through several tests, the author obtained the variation patterns of the fill rate with rotation velocities and pitches, and those of the outlet mass flow rate with inclination angles, rotation velocities and pitches. After that, the change law obtained by our theoretical model was contrasted with that observed in Reference. The comparison shows that the two laws are basically the same. Thus, the proposed model is accurate enough to be applied in the practical design of the screw conveyor.

1. INTRODUCTION

Since the boom in oil production in the 1950s, the oil industry has evolved into a pillar of China's national economy. Nowadays, however, some major oilfields in China have entered the stage of later exploitation, and witnessed a decrease in the oil production efficiency. To improve the oil recovery rate, one of the common methods is to perform the fracturing operation [1]. The success of the operation relies heavily on the fracking fluid, a mixture of water, sand and chemicals.

Before the fracturing operation, the sand of the fracking fluid needs to be transported on a screw conveyor. Considering the limited space of oil wells, it is necessary to enhance the conveying efficiency of the screw conveyor as much as possible. To do so, the focal and difficult points include determining the mix ratios of liquid and sand, and deriving a theoretical formula for the sand mass flow rate of the screw conveyor [2]. If conveyed at a high fill rate, the discrete mixture can be regarded as the ideal fluid to simplify the analysis of its flow law during the transport. The fill rate refers to the amount of particles that can be conveyed in the screw conveyer. Nevertheless, there is still an essential difference between the actual mixture and the ideal fluid.

So far, most scholars have been concentrating on horizontal and vertical spiral conveyors. In general, the theories on the mechanism of the spiral conveyor fall into three categories: single point theory, fluid mechanics theory and particle swarm theory. Taking the single point theory for example, Emhremidis, Sinha and Vierling [3] were the first to apply the single point theory to study the mechanism. Specifically, the material attached to the inner wall surface was simplified as a single particle for dynamic and kinematic analysis. The analysis shows that the material is thrown onto the inner wall by the centrifugal force generated from the fast-rotating spiral shaft, and is affected by the surface friction of the spiral blade; the material is dynamically balanced by gravity in the vertical direction, the surface friction of the cylinder wall, the surface friction of the blade, the support force on the blade, the centrifugal force and the support force on the cylinder wall. In light of these, these scholars established a dynamic equilibrium equation for the material, obtained the critical velocity equation of the particle, and determined the outlet mass flow rate and power consumption formulas of the conveyor.

By contrast, there are only a few reports on the screw conveyor. Song [4] explored the conveying efficiency of horizontal screw conveyor and material movement mechanism during the conveyance, pointing out that the fill rate is a key parameter of the screw conveyor. Huang [5] investigated the conveying mechanism of screw conveyor in the paper industry, and determined the conveyor velocity, screw shaft diameter, screw blade diameter and screw pitch for paper-making. Hu [6] proposed the theoretical formula of outlet mass flow rate, conveyor parameters and power consumption of the screw conveyor, and presented a design for wear resistance during blade manufacturing. Xu [7-9] probed deep into the screw conveyor in brick, rubber and cement industries, and identified the factors influencing the conveying efficiency of the conveyor. Following fluid mechanics theory, Nilsson and Rademacher [10] examined the mechanism of the screw conveyor, especially that with a high fill rate. Taking the particle flow in the conveyor as an ideal fluid, these scholars set up the curved surface equation, the moment balance equation and the pressure distribution equation of the fluid according to its law of movement.

Thus, it is unsurprising that the traditional formulas and test results fail to suit the screw conveyor. If these formulas or results are followed blindly in the conveyor design, there will be dead-zones in the flow of the materials, leading to clotting and even machine failure. For instance, the abovementioned single particle theory, which ignores the interaction between particles, only applies to the screw conveyor with a low fill rate. If it is applied to a high-fill rate screw conveyor, the theoretical results will deviate far from the actual conveyance. This calls for feasible solutions that can elevate the conveying efficiency of the screw conveyor, and a theoretical calculation method for the material flow rate on the screw conveyor [11]. For the screw conveyor, the conveying efficiency depends on its diameter, screw pitch, inclination angle, friction coefficient, blade-wall clearance, etc. [12]. The interactions among these parameters directly bear on the conveying mechanism of the screw conveyor.

2. VELOCITY ANALYSIS

During the normal operation of the screw conveyor, the particle distribution and type of free surface are the same with those of the spiral conveyor. The curve of the free surface is parallel to the curve of the spiral blade. Figure 1 illustrates the velocities and forces of particles of a stable sand conveyor, in which the trajectory of the particles is opposite to the rotation direction of the spiral blade. In Figure 1, V_B is the circumferential velocity of the spiral blade, V_R is the velocity of particles relative to the blade surface, V_A is the absolute velocity of the particles, α is the spiral angle of the blade. The angle λ is the same as the absolute velocity direction, which indicates the spiral angle of particle motion.



Figure 1. Velocity and force analysis

The blade velocity at a distance r from the centre of the screw shaft can be expressed as:

$$V_{B} = r\omega \tag{1}$$
$$\omega = \frac{\pi n}{30}$$

where ω is the angular velocity of the screw shaft; *n* is the rotation velocity of the screw shaft (r/min).

According to the velocity relationship, the velocity of particles relative to the blade surface can be obtained as:

$$V_{R} = \frac{V_{B} \sin \lambda}{\sin \left(\alpha + \lambda\right)} \tag{2}$$

The relative velocity relies on the friction force from the inner wall of the spiral cylinder, which itself hinges on the friction coefficient between the wall and the particles and the centrifugal force generated from the rotating spiral shaft. Hence, the vector relationship of the absolute velocity of the particles can be expressed as:

$$\vec{V}_A = \vec{V}_B + \vec{V}_R \tag{3}$$

The absolute velocity of the particles can be obtained by Equations (2) and (3):

$$V_A = \frac{V_B \sin \alpha}{\sin(\alpha + \lambda)} \tag{4}$$

According to the velocity relationship, the absolute velocity can be decomposed into the effective delivery velocity V_Z along the axis of the spiral shaft and the rotation velocity V_F along the tangent line:

$$V_{Z} = V_{A} \sin \lambda \tag{5}$$
$$V_{F} = V_{A} \cos \lambda$$

The effective delivery velocity of the particles can be obtained by Equations (4) and (5):

$$V_{Z} = \frac{V_{B} \sin \alpha \sin \lambda}{\sin (\alpha + \lambda)}$$
(6)

The circumferential velocity of the particles along the tangent line can also be obtained by Equations (4) and (5):

$$V_F = \frac{V_B \sin \alpha \cos \lambda}{\sin (\alpha + \lambda)} \tag{7}$$

The relationship between the velocities of the particles is shown in Figure 2.



Figure 2. The relationship between the velocities of particles

3. OUTLET MASS FLOW RATE

3.1 Pressure distribution

The lateral pressure of the pile of granular particles (hereinafter referred to as the granular pile) obeys the distribution specified in Reference [13]. Let h be the distance of the granular pile from the free surface. Then, the vertical pressure of the granular pile at the distance of h can be expressed as:

$$p_{v} = \rho g h \tag{8}$$

where ρ is density of particles; *h* is the height of the granular pile from the free surface.

The lateral positive pressure of the granular pile is

$$p_r = k_j p_v \tag{9}$$

where k_j (0.4~1.0) is the lateral pressure coefficient of the granular pile.

Our research object is a circular ring unit of the granular pile. The lateral positive pressure of the ring at low rotation velocities can be expressed as:

$$F_a = k_s W \tag{10}$$

During the conveyance of sand, the actual trajectory of the ring is equivalent to an ellipse (Figure 3). The particles are moving at an absolute velocity V_A over a curved path with a radius of curvature equal to the maximum radius of the ellipse R_c :



Figure 3. The trajectories of particles

Let us denote the mass of the sand in a ring segment as m. Then, the centrifugal force of the ring segment during the circular motion F_c can be expressed as:

$$F_c = \frac{mv_A^2}{R_c} \tag{12}$$

Substituting Equation (1) into Equation (12), we have:

$$F_c = \frac{W\omega^2 r}{g} \left(\frac{\tan\alpha}{\tan\alpha + \tan\lambda}\right)^2 \tag{13}$$

During the steady flow of the particles, the pressure of the granular pile against the cylinder wall is composed of the centrifugal force and the static lateral pressure:

$$F_N = F_c + F_a \tag{14}$$

Substituting Equations (10) and (13) into Equation (14), we have:

$$F_{N} = W \left[k_{s} + \frac{W\omega^{2}r}{g} \left(\frac{\tan\alpha}{\tan\alpha + \tan\lambda} \right)^{2} \right]$$
(15)

where F_D is the boundary friction force, which pointing to the opposite direction of absolute velocity.

$$F_D = \mu_g F_N \tag{16}$$

Substituting Equation (15) into Equation (16), we have:

$$F_D = \mu_g W \left[k_s + \frac{\omega^2 r}{g} \left(\frac{\tan \alpha}{\tan \alpha + \tan \lambda} \right)^2 \right]$$
(17)

3.2 Trajectory angle of particle motion

As shown in Figure 1, the force balance of the particles can be obtained as:

$$\begin{cases} W \sin \theta + F_D \sin \lambda = F_R \cos \left(\alpha + \phi_s \right) \\ F_R \sin \left(\alpha + \phi_s \right) = F_D \cos \lambda + W \cos \theta \end{cases}$$
(18)

Substituting Equation (17) into Equation (18), we have:

$$\mu_{g}\left[k_{s} + \frac{\omega^{2}r}{g}\left(\frac{\tan\alpha}{\tan\alpha + \tan\lambda}\right)^{2}\right]$$

$$= \frac{\cos\theta - \sin\theta\tan\left(\alpha + \phi_{s}\right)}{\sin\lambda\tan\left(\alpha + \phi_{s}\right) - \cos\lambda}$$
(19)

According to Equation (19), the trajectory angle of the granular pile is affected by such factors as rotation velocity, radius, pitch, inclination angle, boundary friction etc. Assuming that the boundary materials of the screw conveyor remain constant, the rotation velocity, pitch and inclination angle were taken as the controllable parameters of the screw conveyor. Here, the inclination angle is set to 45° , the rotation velocity to 400r/min, and the pitch to 50mm. Then, k_s was determined as 0.9 according to the corollary in Reference [13]. It can be seen from Figure 4 that the particle trajectory angle of the circular ring unit increases with the radius at a gradually decreasing rate.



Figure 4. Variation of the trajectory angle with radiuses

Below is an investigation into the effect of rotation velocity, pitch and inclination angle on the trajectory angle of the granular pile. First, the trajectory angles of particles were calculated for different radiuses; then, the particle stacking angles at five positions on the radius of the spiral blade were averaged as the particle trajectory angle. Let R_0 be the radius of the spiral shaft, R be the radius of the cylinder wall, r_i be the distance of the circular ring unit from the spiral shaft, and λ_i be the trajectory angle of the unit at the distance of r_i . Then, five distances were respectively determined as:

$$r_{1} = R_{0} \qquad r_{2} = \frac{3R_{0} + R}{4} \qquad r_{3} = \frac{R_{0} + R}{2}$$

$$r_{4} = \frac{R_{0} + 3R}{4} \qquad r_{5} = R$$
(20)

The values r_i were substituted into Equation (19) to get the trajectory angles λ_i at the five positions. Then, the final trajectory angle of the particles can be obtained as:

$$\lambda_{av} = \sum_{i=1}^{5} \lambda_i \tag{21}$$



Figure 5. Variation of the trajectory angle with rotation velocities



Figure 6. Variation of the trajectory angle with inclination angles



Figure 7. Variation of the trajectory angle with pitches

Similarly, it is discovered that the trajectory angle increased with rotation velocity at a decreasing rate at the inclination angle of 45° and the pitch of 50mm (Figure 5). It is also observed that the trajectory angle decreased with the increase of the inclination angle at the rotation velocity of 400r/min and the pitch of 50mm; however, the decreasing rate approached 0 at the inclination angle of 70° , and reached 0 when that angle fell between 70° and 90° (Figure 6). Moreover, the trajectory angle increased with the pitch at a decreasing rate at the rotation velocity of 400r/min and an inclination angle of 45° (Figure 7).

3.3 Relative slippage efficiency

During the steady conveyance of the particles, there is a relative slippage between the particles and the blade surface under the shear action. Because of the resulting upward motion of the particles, the circumferential velocity of the particles falls below that of the blade edge. The efficiency of the relative slippage, i.e. the amount of slippage of the particles relative to the blade, can be understood as the ratio of the actual conveying velocity of the particles to the maximum theoretical conveying velocity:

$$\chi = \frac{V_z}{V_{IZ}} \tag{22}$$

According to the velocity relationship, we have:

$$\chi = \frac{\tan \lambda}{\tan \lambda + \tan \alpha}$$
(23)

3.4 Mass flow rate

The quality of the fracking fluid directly hinges on the efficiency and accuracy of sand conveyance. Thus, the volumetric flow rate of the screw conveyor is the key parameter to both the fracturing operation and the conveyance process. This parameter can be expressed as:

$$Q = Q_T \psi \tag{24}$$

where Q_T is the theoretical maximum mass flow rate of the screw conveyor, that is, the mass delivered by all the particles in a single pitch (provided that all the particles are

filled in a single pitch and the screw shaft rotates one revolution); Ψ is the volumetric efficiency of the granular pile during conveyance. The size parameters of the screw conveyor are shown in Figure 8, where D_i is the diameter of the blade edge, D_o is the diameter of the spiral shaft, p is the pitch, t is the blade thickness, c is the blade-wall clearance, and θ is the inclination angle. Therefore, the theoretical maximum mass flow rate of the screw conveyor can be expressed as:

$$Q_{T} = \frac{\pi}{4} n \left[\left(D_{i} + 2c \right)^{2} - D_{o}^{2} \right] \left(p - t \right)$$
(25)



Figure 8. The size parameters of the screw conveyer

Then, the volumetric efficiencies of the granular pile were compared under different operating conditions. There are two influencing factors of the volumetric efficiency: the fill rate and the relative slippage efficiency. Thus, the volumetric efficiency of the granular pile can be expressed as:

$$\chi = \mathcal{E}\psi \tag{26}$$

Substituting Equations (25) and (26) into Equation (24), we have:

$$Q_T = \frac{\pi}{4} \varepsilon \psi n \left[\left(D_i + 2c \right)^2 - D_o^2 \right] \left(p - t \right)$$
(27)

According to the relationship between mass and volume, the mass flow rate of the particles (kg/s) can be obtained as:

$$Q_m = \frac{\pi}{240} \varepsilon \psi \rho \left[\left(D_i + 2c \right)^2 - D_0^2 \right] \left(p - t \right)$$
(28)

where ρ is the particle density.

4. CASE STUDY

4.1 Fill rate

Related to rotation velocity, pitch and inclination angle, the fill rate has a direct impact on the solution of the theoretical formula for the sand mass flow rate of the screw conveyor. In the case study, the materials coming through the feed inlet are assumed to be sufficient, and the weight of the materials at the outlet were measured by an electronic scale. The test device was stopped once the reading tended to be stable. At this time, the mass of the conveyed sand is denoted as m1, and the maximum sand mass of the holding device, depending on the size of the device, is denoted as m2. In this case, the fill rate can be expressed as:

$$\varepsilon = \frac{m_1}{m_1 + m_2} \tag{29}$$

According to the change of the fill rate with the rotation velocity in Figure 9, there is a negative linear correlation between the fill rate and the velocity. Then, the pitches were selected in light of the pitch-radius ratios: 40mm for 4/8, 50mm for 5/8, 60mm for 6/8, 70mm for 7/8 and 80mm for 8/8. The ratios can be expressed by Equation (30) below. The variation of the fill rate with the pitches is displayed in Figure 10.





Figure 10. Variation of fill rate with pitches

$$\xi = \frac{p}{D_i} \tag{30}$$

The tests demonstrate a gradual decline in the fill rate with the increase of ξ . The decline was 5% as the ξ grew from 4/8 to 5/8, 13.9% as the ξ grew from 5/8 to 6/8, and 15.3% as the ξ grew from 6/8 to 7/8 and 8/8.

4.2 Outlet mass flow rate vs. rotation velocity

This section discusses the variation of outlet mass flow

rate with rotation velocities (200r/min, 300r/min, 400r/min and 500r/min) at the pitch of 50mm and the inclination angle of 40°, 45° , 50° and 55° . Figure 11 compares the theoretical and measured outlet mass flow rates. As can be seen from the

figure, the outlet mass flow rate of the screw conveyor always increased with the rotation velocity at different inclination angles, and the theoretical outlet mass flow rate agrees well with the measured result.



Figure 11. Variation of outlet mass flow rate with rotation velocities at different inclination angles

4.3 Outlet mass flow rate vs. inclination angle



Figure 12. Variation of outlet mass flow rate with inclination angles

This section examines the variation of outlet mass flow rate with inclination angles at the pitch of 50mm and the rotation velocity of 400r/min. According to the results in Figure 12, the outlet mass flow rate decreased at an increasing rate with the expansion of the inclination angle. The measured data show that: the outlet mass flow rate dropped by 0.13kg/s (9.1%) as the inclination angle expanded from 30° to 40°; the decline of the outlet mass flow rate was 0.17kg/s (13.1%) as the inclination angle widened from 40° to 50°; the decline was 0.443kg/s (39.2%) as the inclination was 0.437kg/s (63.6%) as the inclination angle increased from 60° to 70°. The theoretical outlet mass flow rate still agrees well with the measured result.

4.4 Outlet mass flow rate vs. pitch

This section investigates the variation of outlet mass flow rate with pitches at the rotation velocity of 400r/min and the inclination angles of 40°, 45°, 50° and 55°. The measured results are presented in Figure 13. Figure 13(a) describes the variation of the outlet mass flow rate with pitches at the inclination angle of 40°. It can be seen that the outlet mass flow rate increased at a decreasing rate as the pitch-diameter ratio ξ changed from 4/8 to 6/8; the outlet mass flow rate reached its peak at the ξ of 6/8; any further increase of ξ led to the decline in the outlet mass flow rate. Similarly, Figures 13(b), 13(c) and 13(d) respectively illustrate the variation of the outlet mass flow rate with pitches at the inclination angles of 45° , 50° and 55° . In these cases, the outlet mass flow rate

reached the peak values at the ξ of 7/8, 5/8 and 6/8, respectively. Thus, the maximum outlet mass flow rate can be obtained through rational setting of the pitch-diameter ratio, under the same rotation velocities.



Figure 13. Variation of outlet mass flow rate with pitches







Taking the HS60 screw conveyor in Reference [11] as an example, the inclination angle is 45°, the inner diameter of the cylinder wall is 229mm, the diameter of the spiral blade is 218mm, the pitch is 175mm, the diameter of the screw

shaft is 0.076mm and the rotation velocity is between 50r/min and 350r/min. The conveyed material is fractured sand. The theoretical model of this paper was applied to this case, and the results were contrasted with the experimental results in Reference [11]. As shown in Figure 14, With the increase of the rotating speed of the spiral axis, the trajectory angle of the particle motion increases and the increase rate gradually decreases. The volume slip efficiency of the granular reactor gradually increases and the increase rate gradually decreases with the increase of speed. Conveyer outlet mass flow rate increases with the increase of rotational speed. The theoretical model agrees well with the experiment on the variation of the outlet mass flow rate.

5. CONCLUSIONS

The theoretical analysis shows that the trajectory angle of particle motion is related to the inclination angle, rotation velocity and pitch of the screw conveyor. The trajectory angle varies with the radiuses of the granular pile. It is greater for the particles far from the axis of the spiral shaft than those near the axis. In summary, the trajectory angle is positively correlated with the rotation velocity and pitch and negatively with the inclination angle.

The fill rate has a linear negative correlation with the rotation velocity and a negative correlation with the pitchdiameter ratio.

The outlet mass flow rate decreases with the increase of the inclination angle and increases with the rotation velocity. However, once the rotation velocity reaches a certain level, any further increase will not enhance the flow rate.

Under different inclination angles, the pitch-diameter ratio has a major impact on the outlet mass flow rate. Besides, there exists an optimal pitch-diameter ratio that maximizes the outlet mass flow rate.

The change law obtained by our theoretical model was contrasted with that observed in Reference [3]. The comparison shows that the two laws are basically the same. Thus, the proposed model is accurate enough to be applied in the practical design of the screw conveyor.

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NOMENCLATURE

17	
V_B	circumferential velocity of the spiral blade
V_R	velocity of particles relative to the blade
	surface
V_{\cdot}	absolute velocity of the particles
VA	
r	distance from the centre of the screw shaft
ω	angular velocity of the screw shaft
n	rotation velocity of the screw shaft (r/min)
V_{7}	effective delivery velocity along the axis of
12	the spiral shaft
* 7	the spiral shart
V_F	rotation velocity along the tangent line
р	vertical pressure
ρ	density of particles
h	height of the granular pile from the free
	surface
p_r	lateral positive pressure of the granular phe
k_j	lateral pressure coefficient of the granular
	pile
p_{v}	vertical pressure
\tilde{F}_{a}	lateral positive pressure of the ring at low
c.	rotation velocities
k	Strass side pressure coefficient
κ_s	success side pressure coefficient
VV	gravity of a circular ring unit of the
	granular pile
R_c	maximum radius of the ellipse
т	mass of the sand in a ring segment
F_{c}	centrifugal force of the ring segment during
	the circular motion
$F_{\rm M}$	pressure of the granular pile against the
I IN	avlinder well during the steady flow of the
	cynnder wan during the steady now of the
_	particles
F_a	static lateral pressure
F_D	boundary friction force
μ_{g}	Friction of coefficient boundary
θ	inclination angle
ው መ	friction angle of Particle
¥5	distance of the circular ring unit from the
r_i	istance of the chound fing unit from the
	spiral shaft
λ_i	trajectory angle of the unit at the distance
	of r_i .
λ_{av}	final trajectory angle of the particles
γ	efficiency of the relative slippage
V _L	maximum theoretical conveying velocity
	volumetric flow rate of the screw conveyor
Ų 0	the exercised meaning man flow rate of the
Q_T	theoretical maximum mass flow rate of the
_	screw conveyor
D_i	diameter of the blade edge
D_o	diameter of the spiral shaft
р	pitch
t	blade thickness
с	blade-wall clearance

ζ